

**Global Bond Series VIII, S.A.**

*(a public limited liability company (société anonyme), incorporated under the laws of the Grand Duchy of Luxembourg)*

**Issue of “Up to EUR 300,000,000 Fixed to Floating Rate Notes due 2017” by Global Bond Series VIII, S.A.**

**(ISIN Code: XS0617319032)**

(the “Notes”)

Unless the context requires otherwise, terms defined in the Offering Circular relating to the Notes dated 18 April 2011 shall have the same meaning when used in this document.

Further to the closure of the offer period, notice it is hereby given on the final aggregate principal amount of the Notes to be issued and of the Initial Bonds comprising the Collateral on the Issue Date of the Notes:

**Notes**

Aggregate Principal Amount to be issued	Euro 100,000,000
---	------------------

**Initial Bonds**

Aggregate Principal Amount	EUR 100,000,000
----------------------------	-----------------